

**Lifeline Scientific, Inc.**  
**(“Lifeline” or the “Company”)**

Block Listing Six Monthly Return/TVR

Name of Applicant:	Lifeline Scientific Inc.
Name of Scheme:	2004 – 2007 Bridge Warrants
Period of Return:	From 8 August 2009 to 21 January 2010
Balance of securities not yet issued/allotted under the Scheme from previous announcement:	1,961,903
Number of Shares issued/allotted under the Scheme during the period:	739,465
Balance under the Scheme not yet issued/allotted at end of the period	1,222,438

Voting Rights and Share Capital

Lifeline has 17,455,364 common shares in issue and each share has the right to one vote. Therefore for the purposes of the FSA Disclosure and Transparency Rules the total number of voting rights in the Company is 17,455,364.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify the Company of their interests in, or change to their interests in, Lifeline Scientific, Inc. under the FSA’s Disclosure and Transparency Rules.

As at today’s date 8,529,954 common shares remain subject to Regulation S restrictions and are held in certificated form only. These common shares subject to Regulation S restrictions are traded under ISIN number USU529641008.

The remaining 8,925,410 common shares have had the Regulation S restrictions lifted and are held in uncertificated form trading under ISIN number US53223V1017.

Update on outstanding 2004 Bridge Warrants and 2005 Bridge Warrants

As set out in the Admission Document the Company issued warrants in connection with its 2004 bridge financing (the “2004 Bridge Warrants”) and 2005 bridge financing (the “2005 Bridge Warrants”). There are no 2004 Bridge Warrants outstanding as of 21 January 2010.

The following 2005 Bridge Warrants are outstanding as of 22 January 2010:

\$ Amount of Warrants	Issue Date	Expiration Date
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\$300,000

19- Sept-2005

4-April-2011

The Company has applied for cancellation of the Block Listing facility and will notify the market as and when any warrants are exercised in the future.

**Enquiries:**

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