

12 May 2008

**Lifeline Scientific, Inc.**  
**(“Lifeline” or the “Company”)**

Block Listing

Lifeline Scientific, Inc., a medical technology company primarily focused on commercialising its LifePort® Kidney Transporter, a product designed to address the global challenge of human donor organ shortages, announces that an application has been made to the London Stock Exchange for the admission to trading on AIM of a block listing of 2,947,803 common shares of US \$0.01 each. These shares, which rank equally with the existing common shares in issue, will be issued from time to time on exercise of the Existing Warrants in issue, being the 2004 Bridge Warrants, 2005 Bridge Warrants, 2006 Bridge Warrants and the 2007 Bridge Warrants. It is expected that the block listing will become effective on May 13, 2008.

In accordance with a contractual IPO obligation, the Company also issued 26,000 warrants to subscribe for common shares on 8 May 2008 to ProSeed Capital CVA at terms identical to Warrants issued as part of the Company’s IPO at the beginning of January 2008.

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