

11 February 2009

Lifeline Scientific, Inc.
(“Lifeline” or the “Company”)

Block Listing Six Monthly Return

Name of Applicant:	Lifeline Scientific Inc.
Name of Scheme:	2004 – 2007 Bridge Warrants
Period of Return:	From 13 May 2008 to 5 February 2009
Balance of unallotted securities under the Scheme from previous announcement:	2,947,803
Number of Shares issued/allotted under the Scheme during the period:	70,992
Balance under the Scheme not yet issued/allotted at end of the period	2,876,811

Voting Rights and Share Capital

Lifeline has 15,792,332 common shares in issue and each share has the right to one vote. Therefore for the purposes of the FSA Disclosure and Transparency Rules the total number of voting rights in the Company is 15,792,332.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interests in, or change to their interest in, Lifeline Scientific, Inc. under the FSA’s Disclosure and Transparency Rules.

Enquiries:

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