

Lifeline Scientific, Inc.
One Pierce Place, Suite 475W
Itasca, IL 60143

NOTICE OF ANNUAL MEETING OF THE SHAREHOLDERS

Under the Delaware General Corporation Law and Article II of the Amended and Restated By-laws of Lifeline Scientific, Inc. (the "Company"), the Board of Directors of the Company calls an annual meeting of the shareholders of the Company, to be held at The Westin Chicago Northwest, 400 Park Boulevard, Itasca, Illinois, 60143 on June 10, 2010 at 8:00 A.M. (C.S.T.) for the following purposes:

1. Considering and voting upon the election of the following individuals for the two Class III Director positions of the Company:

Andrew Clark
John Garcia

2. Voting upon such other business as may properly come before the meeting.

At the meeting, each shareholder will be entitled to cast a number of votes equal to the number of his or her shares.

A proxy and business reply envelope are attached for your convenience.

Dated: May 10, 2010



David Kravitz
President and Chief Executive Officer